



Republic of the Philippines  
 Department of Finance  
 Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. 41  
 : Series of 2019  
 :  
 FRUITAS HOLDINGS, INC. : Registration of Common Shares  
 : (Initial Public Offering)  
 - Registrant - :  
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**ORDER OF REGISTRATION**

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **FRUITAS HOLDINGS, INC.**, the Commission, resolved in its meeting of 17 October 2019 to render effective the same for the registration of **Two Billion One Hundred Thirty-Three Million Six Hundred Eighty Thousand (2,133,680,000) common shares**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

The shares are broken down as follows:

<b>Primary Offering</b> <i>(To be offered and sold by way of Initial Public Offering)</i>	533,660,000 common shares	At an initial public offering price of PhP1.68 per share
<b>Over-allotment Option</b> <i>(To be offered and sold by the Selling Shareholder, Next Merchant Holdings Inc.)</i>	68,340,000 common shares	At an initial public offering price of PhP1.68 per share
<b>Issued and Outstanding Shares</b> <i>(Not included in the Offer and Over-allotment Option)</i>	1,531,680,000 common shares	With par value of PhP0.10 per share
<b>TOTAL</b>	<b>2,133,680,000</b> <b>common shares</b>	

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on October 17, 2019, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

PICC Complex, Pasay City, Philippines,  
 November 15, 2019.

  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
 Director