

COVER SHEET

C S 2 0 1 5 0 3 0 1 4
SEC Registration Number

F R U I T A S H O L D I N G S , I N C .

(Company's Full Name)

N O . 6 0 C O R D I L L E R A S T .

B R G Y . D O N A J O S E F A Q U E Z O N C I T Y

(Business Address: No., Street City / Town / Province)

RUSHELL A. SALVADOR
Contact Person

+(632) 8731-8886
Company Telephone Number

SEC FORM 17-C

1 2 3 1
Month Day
Fiscal Year

FORM TYPE

0 7 2 5
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept Requiring this Doc
Section

Amended Articles Number /

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

June 30, 2022



THE SECURITIES AND EXCHANGE COMMISSION

Markets and Securities Regulation Department
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City, 1307

Attention : **Director Vicente Graciano P. Felizmenio, Jr.**
Markets and Securities Regulation Department

THE PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippines Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention : **Ms. Alexandra D. Tom Wong**
Officer-in-Charge, Disclosure Department

Subject : **FRUIT- SEC Form 17-C Material Information**

Dear Director Felizmenio and Ms. Wong:

We hereby submit the SEC Form 17-C for the Material Information/Transaction of Fruititas Holdings Inc. ("FRUIT") in relation to the approval of the Board of Directors of its' subsidiary, Soykingdom Inc to enter to agreement to acquire 72-year old Legacy Brand, Ling Nam. Attached here is the PSE Disclosure Form 4-30 - Material Information/Transactions for your reference.

We trust that you will find everything to be in order.

Very Truly Yours,

Very Truly Yours,
FRUITAS HOLDINGS INC.

By:

A handwritten signature in black ink, appearing to read "Lester C. Yu", is written over a white rectangular background.

Lester C. Yu
President and Chief Executive Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. June 30, 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number- CS201503014
3. BIR Tax Identification No.- 008-961-476-000
4. **FRUITASHOLDINGS INC**
Exact name of issuer as specified in its charter
5. PHILIPPINES
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code
7. 60 CORDILLERA ST. COR. E. RODRIGUEZ SR. AVE. QUEZON CITY 1113
Address of principal office Postal Code:
8. (02)8243-1741
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common</u>	<u>2,133,680,000</u>

11. Indicate the item numbers reported herein: ITEM 9- OTHER EVENTS
-

Fruitas Holdings, Inc.

FRUIT

PSE Disclosure Form 4-30 - Material Information/Transactions

*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

FRUIT's wholly owned subsidiary, Soykingdom Inc. enters into agreement to acquire 72-year old Legacy Brand, Ling Nam

Background/Description of the Disclosure

On June 30, 2022 the board of directors of Soykingdom Inc., a wholly owned subsidiary of Fruitas Holdings Inc. ("FRUIT") approved the acquisition of 100% of the outstanding common shares of LN Banaue Inc. and identified assets relating to the Ling Nam restaurant business in the Philippines from Ling Nam Wanton Parlor and Noodle Factory and Peter K. Fung.

LN Banaue Inc. is known for its "legacy brand", Ling Nam which was built since 1950's. The restaurant is known for its delicious, quality and authentic Cantonese dishes such as noodles, congee, and other dimsum products. It is also known for its signature Beef Wonton Noodles and other hot and tasty meals served freshly cooked in its restaurants in Banawe, Quezon City, and T. Alonzo, Manila.

The parties entered into a Memorandum of Agreement, subject to completion conditions including full inventory of assets to be acquired; subject to execution of Deeds of Assignment and Deeds of Sale, to be signed on completion expected within July 2022. 60% of acquisition cost to be paid by completion date, balance to be paid in installments until March 2023

The purchase price is below 10% of the FRUIT's assets and book value as of March 31, 2022. The transaction is still subject to execution of definitive agreements and closing is expected in July 2022.

Other Relevant Information

N/A

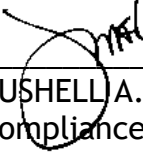
SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FRUITAS HOLDINGS INC.

Issuer

Date



RUSHELL A. SALVADOR
Compliance Officer

30 June 2022