

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Dec 28, 2020

2. SEC Identification Number

CS201503014

3. BIR Tax Identification No.

008-961-476-000

4. Exact name of issuer as specified in its charter

FRUITAS HOLDINGS INC.

5. Province, country or other jurisdiction of incorporation

QUEZON CITY, PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

60 CORDILLERA ST. COR. E. RODRIGUEZ SR. AVE. QUEZON CITY

Postal Code

1113

8. Issuer's telephone number, including area code

(02)884209447

9. Former name or former address, if changed since last report

-

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| FRUIT | 2,133,680,000 |

11. Indicate the item numbers reported herein

ITEM NO. 9- OTHER EVENTS

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Fruitas Holdings, Inc. FRUIT

PSE Disclosure Form 4-30 - Material Information/Transactions *References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Board approval of specific matters

Background/Description of the Disclosure

Please be informed that the Company's Board of Directors approved in its meeting on December 26, 2020, as follows:

1. Removal of the restriction of using the IPO proceeds allocated to acquisitions solely on foodservice targets – the Board took note of management's observation that the sector where Fruitas Holdings participates is quickly evolving, and the Company needs to be able to evaluate targets not necessarily limited to foodservice to broaden its network
2. Grant of authority to management to evaluate fundraising options, including but not limited to notes, bonds and preferred shares, to finance its medium-term plans
3. Pursuant to SEC Memorandum Circular No. 28, Series of 2020, and its supplementary notice dated December 4, 2020, the Board has approved the designation of the official electronic (e-mail) addresses, and mobile numbers as follows:

Official electronic mail address : ipo.compliance@fruitasholdings.com

Official mobile number : 09677824286

Alternate electronic mail address : compliancetax.fhi@gmail.com

Alternate mobile number : 09327778777

Other Relevant Information

N/A

Filed on behalf by:

| | |
|--------------------|--------------------------|
| Name | Lerma Fajardo |
| Designation | Deputy CFO & Comptroller |